

Understanding Grants Management CyberGrants Webinar



Meet Your Trainer

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Learning Objective

To provide an overview of the Grants Management program within CyberGrants; including common use cases and tips and tricks for optimal usage of the platform.

Agenda

Overview of Grants Management

Features of GM Program

Applications

Overview of Grants Management

Goals of the Grants Management Program

- ✓ Increase company's philanthropic impact through simplified grantmaking processes
 - ✓ NPO Qualification
 - ✓ Submission of applications
 - ✓ Review and approval
 - ✓ Disbursement and impact reporting
- ✓ Reduce administrative burden
- ✓ Provide elevated user experience for you and the non-profit charities that you support



Getting Started with Grants

What are your philanthropic goals?

What types of organizations do you want to support?

What charitable causes do you want to highlight as grant opportunities?

What are your geographical limits - local, domestic or global?

Are your applications public or by invitation only?

Partnership with Bonterra

- Work hand in hand with the Bonterra team to translate your philanthropic needs into an effective CyberGrants program
- Receive training and resources to support ongoing knowledge of and success within the platform
- Receive recommendations on best practices to streamline user and administrative experience



Features of the Grants Management Program

Purpose Drive Grant Programs

Unique
Application
Questions

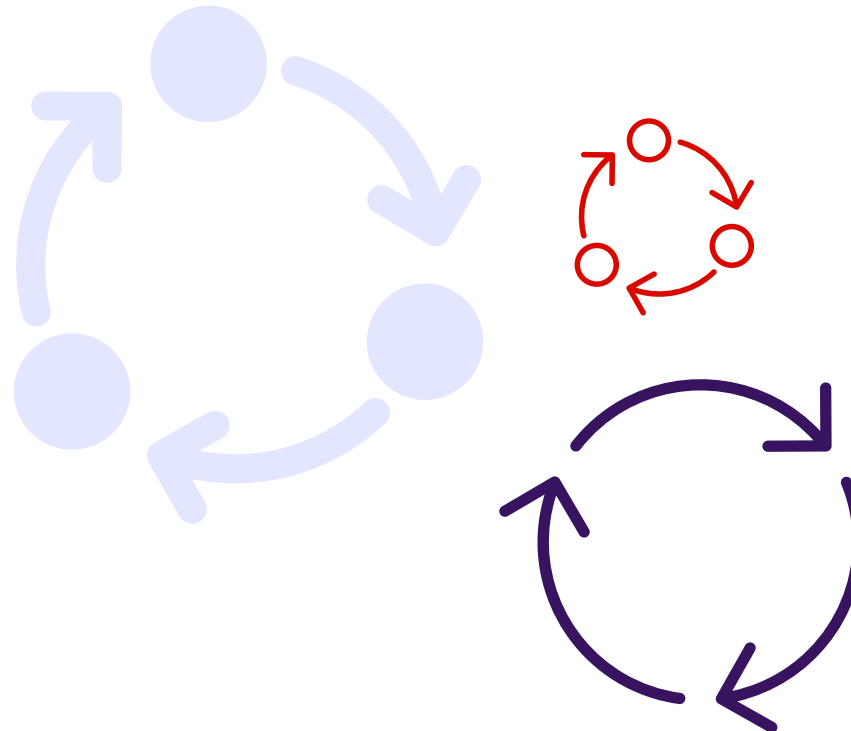


Eligible
Organizations

Determining Grant Cycles

The product allows you to configure grant cycles with clear deadlines for application submissions, enabling you to manage time-bound initiatives effectively.

- Start Date
- End Date
- Pre-Start Text
- Post-End Text



Applications

Restricted Applications

Determined by Program Administrators

- Program administrators control who can access and submit an application
- Send out invitations to specific subset of NPOs

Employee Driven

- Employees can recommend grants for specific organizations or causes they care about

Both methods are useful for initiatives targeting specific organizations or groups.

Please Log In

E-mail Address:

Password: [Show password](#)

Invitation Code (optional):

Public Facing Applications

Open application for any NPO to complete.

- Can provide an eligibility quiz for NPOs to complete to ensure alignment
- Allows for lesser-known agencies to apply
- Increased transparency and open opportunity

Welcome Page	Contact Information	Organization Information	Project Information
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Project Information

* indicates required field

Request Date 2024-08-30 <input type="text"/>	* Project Title <input type="text"/>
* Request Amount <input type="text"/>	Project Budget <input type="text"/>
Funding Principle <input type="text"/>	

Instructions:

- Enter the project budget.

Instructions:

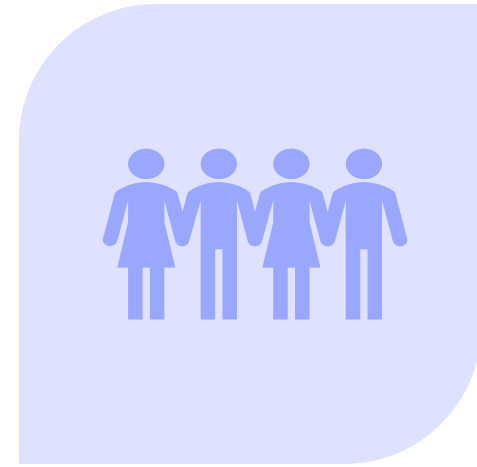
- Funding Principle

What works best for you!



Restricted

OR



Public Facing

Application Management



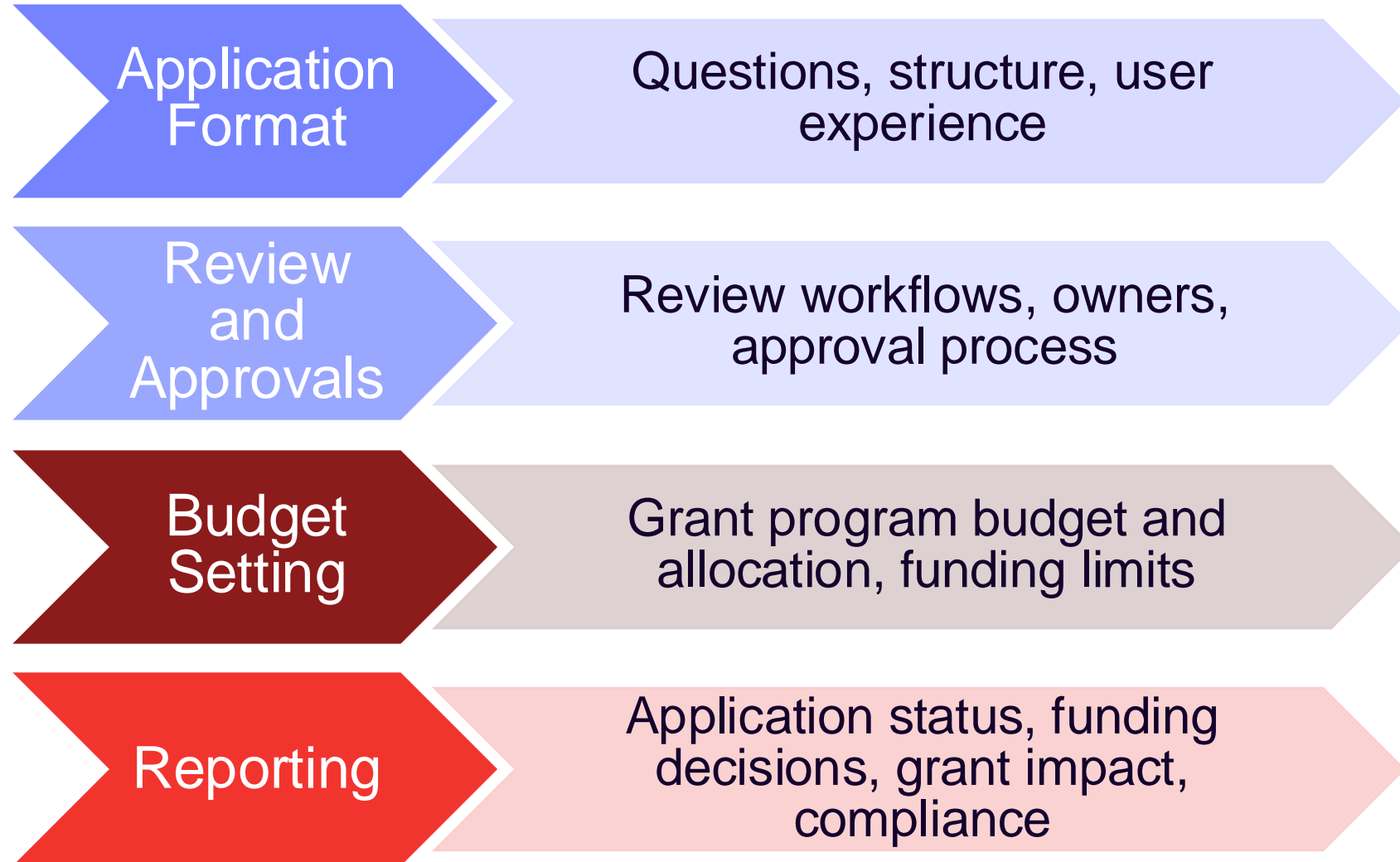
Application captures:

- ✓ NPO information
 - Grantseeker info
 - Leadership
 - Payment preferences

- ✓ Grant relevant details
 - Justifications for seeking grant
 - Alignment with grants intended outcome

- ✓ Previous Impact Reports
 - How have they utilized previous grants (*if applicable*)

Building Your Applications



Additional Resources

- Help Center accessible from the top right hand user badge in CyberGrants

Additional Training Opportunities

- On-demand Videos available in our [Bonterra Academy](#)
- Additional webinars and training content to come!

Thank you for attending!

We hope to see you
in future trainings.