

Adding Donations in Salsa CRM

Agenda

Creating Batches

Add a Donation

Optional Fields

Q&A

Creating Batches

Additional Resources

Additional Training Opportunities

Other targeted webinars available in Bonterra Academy (live and recorded)

1. Adding Salsa CRM Users
2. Creating Constituents and Supporters
3. Adding Donations

Visit the question bubble in your software to find Documentation or the Help Center to find a library of help articles.



Build confidence and knowledge
in our software.

Customer Support

Reach out to our Customer Support team with questions or concerns.

Available Monday through Friday, from 8am until 8pm ET.

- Submit a Support Request through the question bubble
- Call 866-935-8281

Training Survey

Please complete the survey:



We value your feedback!

Q & A

- Ask questions about functionality covered in this training
- Ask trainer to redo a demo
- Ask real-life application questions
- Or sign off and we will see you in the next training!



Thank you for attending!

We hope to see you
in future trainings.