

# Managing Recurring Donations in Salsa CRM

# Agenda

Add a Recurring Donation

Managing Recurring Donations

Recurring Donations in Engage

Q&A

# Add a Recurring Donation

# Additional Resources

# Additional Training Opportunities

**Other targeted webinars available in Bonterra Academy  
(live and recorded)**

1. Adding Salsa CRM Users
2. Creating Constituents and Supporters
3. Adding Donations

**Visit the question bubble in your software to find  
Documentation or the Help Center to find a library of help  
articles.**



**Build confidence and knowledge  
in our software.**

# Customer Support

Reach out to our Customer Support team with questions or concerns.

**Available Monday through Friday, from 8am until 8pm ET.**

- Submit a Support Request through the question bubble
- Call 866-935-8281

# Training Survey

Please complete the survey:



We value your feedback!

# Q & A

- Ask questions about functionality covered in this training
- Ask trainer to redo a demo
- Ask real-life application questions
- Or sign off and we will see you in the next training!





Thank you for attending!

We hope to see you  
in future trainings.