

Getting Started with NFG as a New Admin

Agenda

Bonterra Academy How to Get Help Fundraising Software Demo

Bonterra Academy

What is Bonterra Academy?

An excellent resource for learning how to set up, use, and manage your Bonterra software. You have access to live instructor-led webinars and on-demand recordings of trainings.

https://bonterratech.com/training#network-for-good

How to Get Help from the Customer Support Team

Contacting the Customer Support Team | 8am - 7pm ET

Chat



- In-app messenger support for quick, technical questions
- Blue dot in bottom right corner of system
- Expect a reply in 2-3 hours



Email



- <u>success@networkforgood.com</u>
- Dedicated team to resolve product problems and questions
- Expect a reply in 2-3 business days

But first!



You can access **View Guides and Help Articles** in the Help tab in your software to find a comprehensive library of articles, guides, walkthroughs, and videos.

Fundraising Software Demo

How Funds are Disbursed

- All credit card donations are processed through Network for Good's Fundraising Pages
- Donations immediately populate in your Donor Management system on the Giving tab
- Transaction fees can be covered by the donor during the checkout process
- If you have questions about your payment processor, please contact our Customer Support team at success@networkforgood.com

Network for Good's Donor Advised Fund

Previous month's donations disbursed on 15th of month



Bonterra Payments (Powered by Stripe)

Disbursed in five business days

Need to complete sign up before you can receive donations

Apple Pay and Google Pay as checkout options

PayPal

Funds available in your PayPal account

Must complete signup to use

Includes Venmo as payment processor

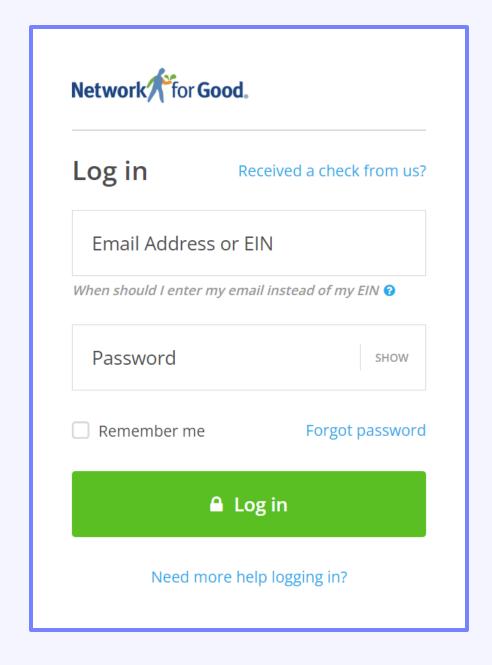
Let's Log in!

Visit https://networkforgood.com/login directly in your browser

If you haven't set your password yet:

- 1. Select Forgot password
- 2. Enter your email address
- 3. You'll receive a link to set your password
- 4. Log in!
- 5. Enter the code texted to you

Please be sure to log in with your email address and not your organization's EIN



Q&A

We value your feedback!

Ask questions about functionality covered in this training

Ask real-life application questions

Or sign off and we will see you in the next training!





Thank you for watching!

We hope to see you in future trainings.

